Spin-orbit architecture of exoplanetary systems



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16:50-18:35 October 10, 2019 Frontier of space and earth sciences @ #287, Science Building #1

Introduction

Issac Asimov (1941): Nightfall



Planet "Lagash" has no "night" except the total eclipse due to an inner planet every 2049 years

People understood the true world for the first time

Nightfall: We didn't know anything



Light !" he screamed. Aton, somewhere, was crying, whimpering horribly like a terribly frightened child. "Stars -- all the Stars -- we didn't know at all. We didn't know anything."





How to detect planets ?

Radial velocity

Periodic modulation of the velocity of star due to the presence of planets

Transit

 Periodic dimming of the stellar light due to the occultation of planets in front of the star

Direct imaging

 Separate the light from the star and planets

Radial velocity of a star perturbed by a planet

Even if planets are not directly observable, their presence can be inferred dynamically

Circular Orbit: rho CrB



velocity modulation of the Sun:
12.5 m/s (Jupiter)
0.1 m/s (Earth)
an accuracy of 0.3m/s now achieved from the ground observation

the first discovery of a transiting planet: HD209458

 detected the light curve change at the phase consistent with the radial velocity (Charbonneau et al. 2000, Henry et al. 2000)







Kepler mission (March 6, 2009 launch) Photometric survey of transiting planets Searching for terrestrial/habitable planets



Discovery history of exoplanets



Planets -- all the Planets -we didn't know at all. We didn't know anything.

Our universe harbors numerous planets

A Jupiter-mass companion to a solar-type star

Michel Mayor & Didier Queloz

Nature 378(1995)355

Geneva Observatory, 51 Chemin des Maillettes, CH-1290 Sauverny, Switzerland

The presence of a Jupiter-mass companion to the star 51 Pegasi is inferred from observations of periodic variations in the star's radial velocity. The companion lies only about eight million kilometres from the star, which would be well inside the orbit of Mercury in our Solar System. This object might be a gas-giant planet that has migrated to this location through orbital evolution, or from the radiative stripping of a brown dwarf.



The first detected exoplanet around a Sun-like star 51Peg b (P_{orb}=4.2days)

Kepler planets (August 3, 2015) NASA/Daniel Fabrycky



https://solarsystem.nasa.gov/resources/311/kepler-orrery-iii/

Diversity of planets: orbital period vs. mass



Diversity of planets: orbital period vs. eccentricity



What we have learned so far

- Planets exist universally
 - Around 70% of Sun-like (FGK) stars have planets
 - More than 20% of planetary systems host multi-planets
- A broad diversity
 - Hot-Jupiters: giant gas planets of P_{orb}<1 week</p>
 - Ultra Short Period planets of P_{orb}<1 day</p>
 - Super-earths: R < a few earth radius</p>
 - Eccentric planets
 - Habitable planets: 0°C<T_{surface}<100°C</p>
- Universality and diversity ⇒ Physics
- Potential sites for extra-terrestrial life => Astrobiology



理科年表オフィシャルサイト (小久保英一郎) http://www.rikanenpyo.jp/top/tokusyuu/toku2/

The Hayashi model: Solar system formation

1. Planetesimals (1Myr)

Sedimentation of dust in protoplanetary disks and formation of dense dust layers. Formation of planetesimals $(10^{-10} - 10^{-7}M_{earth})$ through gravitational instability, fragmentation, and contraction in the dust layers

2. Protoplanets (1-10 Myr)

Growth of planetesimals through collision, merger into protoplanets $(0.01 - 10 M_{earth})$

3. Outer giant gas and inner rocky planets (10-1000 Myr)

Collisional growth of protoplanets to rocky planets, and further gas accretion

Architecture of the Solar system



Our Solar system is typical or atypical ?

- Very stable multiplanetary systems on nearly co-planar and circular orbits
- Rocky inner planets + Gaseous outer planets
- satellites and rings are fairly common
- A planet with life and (advanced) civilization

From Saturnian model to atomic model

Saturnian architecture inspired the model of atomic structure
 H.Nagaoka: Phil. Mag. 7(1904) 445



Ernest Rutherford: *The Scattering of a and \beta Particles by Matter and the Structure of the Atom* Phil. Mag. 6(1911) 669

It is of interest to note that Nagaoka * has mathematically considered the properties of <u>a "Saturnian" atom which he</u> <u>supposed to consist of a central attracting mass surrounded</u> by rings of rotating electrons. He showed that such a system was stable if the attractive force was large. From the point of view considered in this paper, the chance of large deflexion would practically be unaltered, whether the atom is considered to be a disk or a sphere.



From atomic model to architecture of exoplanetary systems

| Ang. Mom. | Atomic system | Exoplanetary system |
|-----------|---|---|
| L | Quantized energy levels Emission/absorption line transition | Spectroscopic radial velocity Transit photometry, Microlensing Orbital period, semi-major axis, eccentricity, planetary mass |
| S | Spin of nucleus Hyperfine structure splitting | Rossiter-McLaughlin effect Asteroseismology Stellar spin - planetary orbit angle Stellar spin obliquity |
| S | Spin of electrons Fine structure splitting | Tidal interaction between star and planet Planetary spin, planetary ring |



The Rossiter-McLaughlin effect



Spectroscopic transit signature: the Rossiter-McLaughlin effect

Time-dependent asymmetry in the stellar Doppler-broadened line profile due to the planetary transit

apparent anomaly of the stellar radial velocity

 originally proposed for eclipsing binaries

Holt, Astronomy and Astrophysics 12(1893)646 Rossiter, ApJ 60(1924)15; McLaughlin, ApJ 60 (1924)20 Ohta, Taruya + YS, ApJ 622(2005)1118

Velocity anomaly due to the RM effect



The Rossiter-McLaughlin effect @ Wikipedia

The **Rossiter-McLaughlin effect** is a spectroscopic phenomenon observed when either an eclipsing binary's secondary star or an extrasolar planet is seen to transit across the face of the primary or parent star. As the main star rotates on its axis, one quadrant of its photosphere will be seen to be coming towards the viewer, and the other visible quadrant to be moving away. These motions produce blueshifts and redshifts, respectively, in the star's spectrum, usually observed as a broadening of the spectral lines. When the secondary star or planet transits the primary, it blocks part of the latter's disc, preventing some of the shifted light from reaching the observer. This causes the observed mean redshift of the primary star as a whole to vary from its normal value. As the transiting object moves across to the other side of the star's disc, the redshift anomaly will switch from being negative to being positive, or vice versa. This effect has been used to show that as many as 25% of hot Jupiters are orbiting in a retrograde direction with respect to their parent stars,^[1] strongly suggesting that dynamical interactions rather than planetary migration produce these objects.



Illustration showing the effect. The viewer is situated at the bottom. Light from the anticlockwiserotating star is blue-shifted on the approaching side, and red-shifted on the receding side. As the planet passes in front of the star it sequentially blocks blue- and red-shifted light, causing the star's apparent radial velocity to change when it in fact does not.

History

J. R. Holt in 1893 proposed a method to measure the stellar rotation of stars using radial velocity measurements, he predicted that when one star of an eclipsing binary eclipsed the other it would first cover the advancing blueshifted half and then the receding redshifted half. This motion would create a redshift of the eclipsed star's spectrum followed by a blueshift, thus appearing as a change in the radial velocity in addition to that caused by the orbital motion of the eclipsed star.^[2]

Further reading

 Ohta, Y.; Taruya, A. & Suto, Y. (2005). "The Rossiter–McLaughlin Effect and Analytic Radial Velocity Curves for Transiting Extrasolar Planetary Systems". *The Astrophysical Journal* 622 (1): 1118–1135. arXiv:astro-ph/0410499 (http://arxiv.org/abs/astro-



The first detection of the RM effect: HD209458



(This is not their original data in 2000)

Stellar rotation and planetary orbit Queloz et al. (2000) A&A 359, L13 ELODIE on 193cm telescope

Asteroseismology

Oscillations of Sun-like stars $(0.8M_{\odot} < M < 2.5 M_{\odot})$ Convection triggers oscillation waves inside stars The propagating waves form global standing waves with different eigenmode frequencies A ALCHIALTING The induced temperature

perturbations are measured through the stellar photometric pulsation

Characterizing the stellar pulsations

• Expansion in terms of spherical harmonics $Y_{lm}(\theta, \varphi) \propto P_{l}^{|m|}(\cos \theta) e^{im\varphi}$

Three integers to characterize the mode

n radial order *l* angular degree *m* azimuthal order







From photometric lightcurve to oscillation power spectrum



From oscillations to mass and radius



Dependence on the stellar obliquity (I=3)



T.L. Campante, arXiv:1405.3145

Stellar obliquity and power spectrum

Oscillation in the corotating frame of the star

 $\Psi_{nlm}(r,\theta,\varphi,t) = R_n(r)Y_{lm}(\theta,\varphi)e^{-iw_{nl}t} \propto e^{i(m\varphi - w_{nl}t)}$

- Oscillation frequency in the observer's frame $\Psi_{nlm'}(r, \theta + i_*, \varphi - \Omega_*t, t) \propto e^{i(m'\varphi - m'\Omega_*t - w_{nl}t)}$
- Obliquity changes the amplitude of modes

$$P(w) = \sum_{n,l} \sum_{m=-l}^{l} \frac{\mathcal{E}_{lm}(i_s)H_{nl}(w)}{1 + 4(\nu - \nu_{nlm})^2 / \Gamma_{nlm}^2}$$

Toutain & Gouttebroze, (1993) Gizon & Solanki (2003) Kamiaka, Benomar & Suto (2018)

m-dependence of the mode amplitude

$$\mathcal{E}_{lm}(i_s) = \frac{(l - |m|)!}{(l + |m|)!} \left[P_l^{|m|}(\cos i_s) \right]^2$$

m-dependence of the mode frequency

$$\nu_{nlm'} = \nu_{nl} + m \left[\delta \nu_* \left(1 - C_{nl} \right) \right]$$

stellar rotation small correction factor

Stellar rotation breaks the m-degeneracy



Stellar obliquity from asteroseismology

• Oscillation line mode profile: complementary probe of spin-orbit angles of exoplanetary systems $\delta \nu_{\star}$: stellar rotation frequency Γ : line width of the oscillation mode

(1993)

Gouttebroze

প্র

outain



c.f., Larmor's theorem vs. the Zeeman effect

Lagrangian for a particle of mass m and charge q under scalar potential φ 1 - 2

$$L = \frac{1}{2}mv^2 - q\varphi(r, z)$$

• frame rotation around z-axis with frequency Ω

$$L = \frac{1}{2}mv^2 - q\varphi(r,z) + m\Omega(xv_y - yv_x) + \frac{1}{2}m\Omega^2 r^2$$

Homogeneous magnetic field B along z-axis

$$L = \frac{1}{2}mv^2 - q\varphi(r, z) + q\boldsymbol{v} \cdot \boldsymbol{A}$$
$$= \frac{1}{2}mv^2 - q\varphi(r, z) + \frac{qB}{2}(xv_y - yv_z)$$

Frame rotation is equivalent to magnetic field (B=2m Ω/q)

- B breaks the degeneracy of m-level (Zeeman effect)
- Classical asteroseimology ⇔ quantum Zeeman effect

(My personal) history of the research on the spin-orbit architecture of planetary systems



Evolution of my own prejudice 1 Spin-orbit misalignment for exoplanets is unlikely

- Queloz et al. (2000)
 - First RM result for HD209458

$$\alpha = \pm 3.9^{\circ + 18^{\circ}}_{-21^{\circ}}$$

- Ohta, Taruya + YS (2005)
 - Perturbative analytic formula for the RM effect
 - spin-orbit angle should be small according the standard planet formation (Hayashi) model
 - If not, it indicates a new non-standard formation channel for exoplanets
- Winn et al. (2005)

$$\lambda = -4.4^{\circ} \pm 1.4^{\circ}$$

Significantly improved the RM measurement accuracy for HD209458 on the basis of OTS approach THE ASTROPHYSICAL JOURNAL, 622:1118–1135, 2005 April 1 © 2005. The American Astronomical Society. All rights reserved. Printed in U.S.A.

Ohta, Taruya +YS: ApJ 622(2005)1118

THE ROSSITER-MCLAUGHLIN EFFECT AND ANALYTIC RADIAL VELOCITY CURVES FOR TRANSITING EXTRASOLAR PLANETARY SYSTEMS

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effect; if its planetary orbit and the stellar rotation share the same direction as discovered for the HD 209458 system, it would be an important confirmation of the current view of planet formation out of the protoplanetary disk surrounding the protostar. If not, the result would be more exciting and even challenge the standard view, depending on the value of the misalignment angle λ .

their angular momentum. Although it is unlikely, we may even speculate that a future RM observation may discover an extrasolar planetary system in which the stellar spin and the planetary orbital axes are antiparallel or orthogonal. This would have a great impact on the planetary formation scenario, which



Measurement of spin-orbit alignment in an extrasolar planetary system

Joshua N. Winn, R.W. Noyes, M.J. Holman, D.B. Charbonneau, Y. Ohta, A. Taruya, Y. Suto, N. Narita, E.L. Turner, J.A. Johnson, G.W. Marcy, R.P. Butler, & S.S. Vogt ApJ 631(2005)1215 (astro-ph/0504555)





HD209458: Keck data + velocity anomaly template based on the perturbation formula by Ohta, Taruya & YS (2005)

Evolution of my own prejudice 2 Spin-orbit misalignment may be common for Hot Jupiters, but should not for transiting multi-planetary systems

- Around 2010, it became clear that a fair fraction of the observed Hot-Jupiters exhibits large spin-orbit misalignment This cannot happen, however, in transiting multi-planetary systems, which is unlikely to have suffered from significant dynamical disturbance, and thus should keep the initial condition (e.g., our Solar system aligned within several degrees)
- Let us test this prediction with the RM measurement for a transiting multi-planet system !

Projected spin-orbit angle distribution



As of June 2013, 29 out of 70 planets are known to have $\lambda > \pi/8$ Xue, Y.S., Tayura, Hirano, Fujii, and Masuda, ApJ 784(2014)66

Prograde and retrograde orbits



Examples of RM velocity anomaly

Aligned case

Misaligned case



Ohta, Taruya, & YS, ApJ 622(2005)1118 Winn et al. ApJ 631(2005)1215 Fabrycky & Winn, ApJ 696(2009)1230 Winn & Fabrycky, ARA&A 53(2015)409 Triaud arXiv:1709.06376

Planet migration channels

Gravitational scattering

- Planet planet
- Type I migration
 - Low-mass planet spiral wave in the gas disk
- Type II migration
 - High-mass planet gap in the disk

Simulation by Phil Armitage







Planet-planet gravitation scattering + star-planet tidal interaction = circularized but misaligned Hot Jupiters



 Broad distribution of spin-orbit angles is generated due to planet scattering, tidal circularization, and the Lidov-Kozai effect (e.g., Nagasawa, Ida + Bessho 2008)

Projected misalignment vs. stellar effective temperature



More efficient spin-orbit "realignment" through star-planet tidal interaction due to the thicker convective zones of cool stars with T_{eff} <6100K ? (Winn et al. 2010)

RM observation of KOI-94 with Subaru: a system with 4 transiting planets



Hirano et al. ApJL 759 (2012)L36



First detection of planetplanet eclipse !

- Even before we conduct the RM measurement in August 2012, we found an anomalous transit signature from Kepler archive on January 14, 2010
- The orbital planes of those planets are well-aligned

Spin-orbit alignment of KOI-94



Hirano et al. ApJL 759 (2012) L36 Masuda et al. ApJ 778 (2013) 185 **Evolution of my own prejudice 3** Spin-orbit misalignment should not exist for transiting multi-planetary systems

- Subaru spectroscopy + Kepler photometry of a transiting 4 planet system KOI 94 (Hirano et al. 2012, Masuda et al. 2013)
 - First measurement of RM effect for transiting multiplanet system
 - First discovery of planet-planet eclipse
 - KOI-94 was approved as Kepler-89

Finally a reasonable picture established (?)

Evolution of my own prejudice 4 Stellar obliquity is another key

- Asteroseismology indicated the stellar obliquity of 47 ± 6 degree for Kepler-56
 - Kepler-56: red giant (1.3M_s, 4.3R_s) + two transiting planets (10.5day, 20.4day)
 - Huber et al. Science 342(2013) 331
 - RM effect measures the projected spin-orbit angle
 - Is this also the case for other multi-planet systems, especially with a main-sequence host star ?



 $\cos \Psi = \sin i_s \sin i_{orb} \cos \lambda + \cos i_s \cos i_{orb}$



True spin-orbit angles from RM effect + asteroseismology

Only two systems have both measurements of λ (RM) and i_s (asteroseismology)

Kepler-25 (F-star+ planets with 6 and 13days)

 $\lambda = 9.4^{\circ} \pm 7.1^{\circ}$ $i_s = 65.4^{\circ + 12.1^{\circ}}_{-7.4^{\circ}}$ $\Psi = 26.9^{\circ + 7.0^{\circ}}_{-9.2^{\circ}}$

• see Campante et al. (2016) $i_s = 80.6^{\circ} + 6.5^{\circ}_{-9.3^{\circ}} \Psi = 12.6^{\circ} + 6.7^{\circ}_{-11.0^{\circ}}$

HAT-P-7 (F-star + a single planet with 2.2 days)

$$\lambda = 186^{\circ + 10^{\circ}}_{-11^{\circ}} \qquad i_s = 27^{\circ + 35^{\circ}}_{-18^{\circ}} \qquad \Psi = 122^{\circ + 30^{\circ}}_{-18^{\circ}}$$
Not a counter-orbiting planet

Benomar, Masuda, Shibahashi + YS, PASJ 66(2014) 9421 see also Huber et al. (2013), Campante et al.(2016)

Evolution of my own prejudice 5 asteroseismology is really reliable ?



RM effect

- short-period and large planets
- Asteroseismology
 - independent of the properties of planets

Kamiaka, Benomar & YS MNRAS(2018) Kamiaka, Benomar, YS, Dai, Masuda, & Winn AJ 157(2019)137 Suto, Kamiaka & Benomar AJ 157(2019)172

 Asteroseismology is based on various (non-trivial)
 Suto, Ka assumptions, and required complicated and careful modeling

Transiting planetary system Kepler-408

- Kepler-408
 - Star: 6100K, 1.05M_{sun}, 1.25R_{sun}
 - Planet: sub-Earth size 0.86R_E, 2.5day orbital period



Kamiaka, Benomar, YS, Dai, Masuda & Winn, AJ 157(2019)137

Oscillation profiles (n,l) of Kepler-408



Kamiaka, Benomar, YS, Dai, Masuda, & Winn, AJ 157(2019)137

Stacked oscillation spectra of Kepler-408



Kamiaka, Benomar, YS, Dai, Masuda, & Winn, AJ 157(2019)137

Asteroseismic constraints on Kepler-408



Kamiaka, Benomar, YS, Dai, Masuda, & Winn AJ 157(2019)137

- Consistent with the other estimate
 - Photometric rotation period : P_{rot}
 - Doppler line broadening : $v_{rot}sini_{\star}$
- $i_{\star} = \sin^{-1} \left(\frac{v_{\text{rot}} \sin i_{\star}}{2\pi R_{\star}/P_{\text{rot}}} \right) = 44^{+20}_{-15} \,(\text{deg})$
- The smallest size planet in an oblique orbit

i_s of Kepler stars from asteroseismology: with/without planets

94 Kepler main-sequence stars

 33 with transiting planets
 61 with no known planets

 Transiting planet-host stars

 have systematically larger
 stellar obliguities (as expected)

Kamiaka, Benormar, and YS (2018)



Comparison with independent observational estimates of $v \sin i_s$, P_{rot} and i_s Kamiaka, Benormar, and YS (2018)



Photometric variation vs. asteroseismology





YS, Kamiaka & Benomar AJ 157(2019)172

multi-planetary systems of possible interest



Spin-orbit angles against R_p



Kamiaka, Benomar, YS, Dai, Masuda, & Winn, AJ 157(2019)137

Spin-orbit angles against Porb



Kamiaka, Benomar, YS, Dai, Masuda, & Winn, AJ 157(2019)137

Summary

- The Rossiter-McLaughlin effect and asteroseismology revealed quite unexpectedly large diversities in the spin-orbit architecture of planetary systems (~30 percent misaligned)
- The origin is not well understood
 - Nature vs. Nurture ?
 - Initial condition imprinted in protoplanetary disks ?
 - Chaotic dynamics in planet-planet interaction ?
 - Tidal interaction between the host star and planets ?
- Numerical simulations with realistic initial conditions !

Assignment

Scientific Background on the Nobel Prize in Physics 2019

- Physical Cosmology and an exoplanet orbiting a solar-type star
- https://www.nobelprize.org/uploads/2019/10/advancedphysicsprize2019.pdf
- Select one paper from "References an exoplanet orbiting a solar-type star" and make a few page summary of the paper, either in Japanese or in English.

Deadline November 25, 2019@#904